

UKRAINIAN CANADIAN VETERANS FUND (UCVF) - COMMEMORATIVE MEMORIALS

PREAMBLE

The Shevchenko Foundation is a national, chartered philanthropic institution dedicated to the preservation, promotion and development of Ukrainian Canadian cultural heritage, and to the advancement of a flourishing Ukrainian community for the enrichment of Canada. The Foundation respects the past, celebrates the present and promotes the future of the Ukrainian community in Canada with inclusiveness, integrity, sustainability, spirit, excellence, creativity and innovation as its core values.

BACKGROUND - THE UKRAINIAN CANADIAN VETERANS FUND (UCVF)

The Ukrainian Canadian Veterans Fund (UCVF) was established with realized assets from the sale of the Ukrainian Royal Canadian Legion Branch 360 in Toronto. It was instituted as a designated fund to hallow, in perpetuity, the memory of World War I and World War II veterans, and to advocate the principles of a democratic and independent Ukrainian state.

For the first ten years the Shevchenko Foundation provided grants selected by a special Advisory Council. The Fund is now governed by the Shevchenko Foundation with aims and objectives that align with the original values and principles of the Fund.

COMMUNITY STEWARDSHIP

The Shevchenko Foundation fulfills its mandate by disbursing grants in support of various initiatives that assist groups and individuals in the four pillars of Arts, Education, Community Development, and Heritage.

The Shevchenko Foundation's grant-giving stewardship extends priority to projects and programs that:

- Contribute to enriching the Canadian experience with the beauty, passion, and diversity of Ukrainian Canadian culture;
- Contribute to strengthening the Ukrainian community in Canada;
- Share Ukrainian Canadian cultural contributions with a broad and diverse public on a community, regional or national level;
- Exhibit financial capability to undertake and sustain the project and/or program within the boundaries of a business plan, either as an organization or an individual;
- Employ new technologies and partnership models on how Ukrainian Canadian heritage culture is created, produced, disseminated, and preserved.

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ELIGIBLE PROJECTS - UCVF COMMEMORATIVE MEMORIALS PROGRAM

- Construction, restoration, or upkeep of Ukrainian Canadian community war memorials: statues, cairns, plaques and similar memorials.
- Restoration of grave markers on Canadian soil of Ukrainian Canadian service people who served in World War I and World War II.

ELIGIBLE EXPENDITURES - UCVF COMMEMORATIVE MEMORIALS PROGRAM

- Professional fees
- Administrative expenditures
- Equipment and machinery rental
- Reasonable travel expenditures related to the project
- Design or assessment fees
- Construction or maintenance expenditures

INELIGIBLE EXPENDITURES - UCVF COMMEMORATIVE MEMORIALS PROGRAM

- Expenditures related to the purchase of land, purchase or construction of buildings or parks.
- Expenditures related to landscaping, benches, garbage cans and fencing for enhancement purposes.

WHO IS ELIGIBLE?

Priority will be given to those projects that have matching community funds.

- Canadian not-for-profit community organizations, artist collectives, Canadian registered private businesses whose activities occur primarily in Canada, and Canadian chartered educational institutions.
- Canadian not-for-profit professional, semi-professional and amateur groups governed by a board of directors or a body responsible for the organization.
- NOTE: It is the responsibility of organizations working with children under the age of 18, who are funded by the Shevchenko Foundation, to ensure that they follow youth protection policies and procedures in their jurisdictions.

If you are not certain whether your project is eligible for funding assistance from the UCVF Fund, please contact 1-866-524-5314 for assistance.

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HOW OFTEN CAN ONE APPLY?

- Applicants may apply for funding assistance more than once in a calendar year, but only after the Final Report on the first project has been approved by the Shevchenko Foundation.
- No new application will be accepted if a Final Report has not been submitted from previous funding assistance.

APPLICATION DEADLINE – COMMEMORATIVE MEMORIALS PROGRAM

- Application deadlines for submissions for Commemorative Memorials are April 1 (for projects beginning after July 1) and October 1 (for projects beginning after January 1)
- *Late or incomplete applications will not be fully considered.*
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ADDITIONAL INFORMATION

- Submission of an application is not a guarantee that the Shevchenko Foundation will provide financial funding assistance.
- The Shevchenko Foundation will fund **up to 100% of the total project or program cost**, contingent upon budget resources for the funding assistance deadline. Priority will be given to those projects that have matching community funds.
- The Shevchenko Foundation does not claim any copyright on projects receiving funding.

ASSESSMENT

The Shevchenko Foundation's assessment for funding assistance is guided by integrity, sustainability, excellence, innovation, and inclusiveness of all Canadians who support the mandate of the Shevchenko Foundation.

When assessing applications, the Foundation uses the following questions.

- Are the goals for the project and those undertaking the project well-articulated?
- Are the goals for the project within the scope and mission of the Shevchenko Foundation?
- How does the project advance the relevancy of Ukrainian cultural heritage by connecting people and strengthening communities for the enrichment of Canada?
- How well does the project demonstrate an understanding of present-day industry standards of excellence and public engagement in corresponding to the appropriate pillar of Arts, Heritage, Community Development, or Education?
- What is the value-added contribution of this project that distinguishes it beyond existing Ukrainian cultural heritage content and similar activities?
- Is there a sound marketing and distribution plan that articulates accommodating changing demographics, changing patterns of consumption, changing forms of dissemination?
- Are the indicators for success of the project within the organizational and human resources capacity of the applicant?
- How convincing is the financial viability of the project?

Assessment continued on next page

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- What are the consequences and contingencies for project shortfalls? How will the project still be viable if it does not receive the projected revenues in grant support and public support?
- Is there evidence of sound fiscal management, a track record of fiscal responsibility, and sound budgeting?

CANADIAN REVENUE AGENCY

Individuals and organizations who do not have their own charitable number as defined by the Canada Revenue Agency (CRA) will be subject to participation in an Agency Agreement with the Shevchenko Foundation. The Agency Agreement documents the disbursement of funding, the roles and responsibilities of the individuals or organization receiving funding, and the monitoring and reporting procedures. For more information please take the time to read the [Government of Canada Charities Policies and Guidance Document](#)

You are welcome to contact our office toll-free 866-524-5314 if you have any questions or require assistance with your application.

UKRAINIAN CANADIAN VETERANS FUND (UCVF) – COMMEMORATIVE MEMORIALS - Application Checklist

Your application must include all the items on this checklist and be submitted in this same order.
Incomplete applications will not be adjudicated.

1. **Grant Registration Form** (page 6)
2. **Organizational Profile:** (3 pages maximum)
 - Describe the mandate or purpose of your organization contained in your bylaws. Starting with the most recent activities and programs first, outline the activities or programs your organization undertook in the last 2 years to fulfill that mandate.
 - List your leadership team with a brief description of their skill sets.
 - Describe your organization's structure and governance model.
 - Describe the distinctive service your organization provides to your community and region.
3. **Project Proposal:** (3 pages maximum) Outline the project and how it aligns with the priorities of the Shevchenko Foundation generally, and the Ukrainian Canadian Veterans Fund specifically.
4. **Project Budget** (pages 7 and 8 of this file)
 - Your budget should list all sources of revenue for the project. These should include the amount you are requesting from the Shevchenko Foundation, any monies you expect to raise through sales and fundraising, the amounts of assistance you are seeking from other funding agencies, and any other sources of revenue.
 - The budget should also list all expenses for the project. These may include travel and accommodation costs, communication or promotional costs, professional fees, equipment or facility rental, distribution costs, licensing and royalty fees, among others. The Shevchenko Foundation requires prudent and responsible fiscal planning. Total project expenses must not exceed total project revenue.
5. **Support material relevant to your project:** Electronic file sharing is strongly preferred; however, published materials such as programs may also be mailed to us in their original format.
6. **Additional documents required:**
 - List of the organization's Board of Directors
 - Most recent audited financial statement, inclusive of balance sheet
 - Most recent monthly or quarterly financial statement, inclusive of balance sheet
 - Most recent Annual Report of the organization

Please email this registration form along with your completed application as **ONE PDF DOCUMENT** to admin@shevchenkofoundation.ca

Late or incomplete applications will not be fully considered.

**UKRAINIAN CANADIAN VETERANS FUND (UCVF) -
COMMEMORATIVE MEMORIALS - GRANT REGISTRATION FORM**

Legal Name of Organization _____

Name of Contact Person _____

Position Held _____

Mailing Address (office/headquarters) _____

City _____ Province _____ Postal Code _____

Telephone (contact person) _____ (Alternative) _____

Email of Organization _____ Website of Organization _____

Is your organization incorporated Yes - Date of incorporation (d/m/y) _____
 No Year founded _____

Is it registered as a non-profit organization Yes No
 If Yes, Charitable # _____

Project Title _____

Project Summary

A brief description of no more than 25 words which the Shevchenko Foundation can use in its promotional & reporting needs.

This project will begin on (d/m/y) _____ and finish on (d/m/y) _____

Application must be submitted three (3) months prior to the start date of the project.

Amount requested _____

Have you received funding from Shevchenko Foundation in previous years? ___ YES ___ NO

If YES, please note that no new application will be accepted if a Final Report has not been filed from a previous grant. Please indicate the most recent year funding was received _____ Amount received _____

For Internal Use Only: Grant File # _____		Client # _____
Date Application Received _____	Amount Approved \$ _____	
Date Approved _____	Date Final Report Rcvd _____	

**UKRAINIAN CANADIAN VETERANS FUND (UCVF) –
COMMEMORATIVE MEMMORIALS – Project Budget Form (Part 1)**

Please use Budget Notes area if you have additional information

REVENUES	Amount	% of Total Revenue	Check if confirmed
Amount requested from Shevchenko Foundation (not to exceed 50% of total budget)			
Earned Revenue: (eg: ticket sales, admissions, etc.)	\$		
Subtotal	\$		
Fundraising:			
Subtotal	\$		
Non-Government Grants:			
Subtotal	\$		
Government Grants:			
Subtotal	\$		
In Kind:			
Subtotal	\$		
Other:			
Subtotal	\$		
Total Revenues	\$		

**UKRAINIAN CANADIAN VETERANS FUND (UCVF) –
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EXPENSES	Amount
Salaries/Professional Fees:	\$
Program Costs:	\$
Equipment & Supplies:	\$
In Kind (Please specify where In Kind Revenue is applied in Expenses):	\$
Other (Specify)	\$
Total Expenses	\$

BALANCE	\$
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*Expenses must not exceed Revenue

Budget Notes:

DECLARATION

- We have read the General Granting Criteria for Organizations section of the Shevchenko Foundation Grants Program.
- We confirm that the project information and financial information in this application are true.
- We accept the eligibility conditions and application requirements of this program and agree to abide by the decision of the Shevchenko Foundation.
- We understand and agree that unless we receive a letter from the Shevchenko Foundation awarding grant funding for the purpose(s) set out in the Application, and setting out the amounts and timelines for the payment of the Grant, there is no obligation between the parties.
- We understand and agree that the Shevchenko Foundation may award a Grant for less funding than we have requested in this Application.
- We will use the Grant awarded for the Approved Purpose.
- We confirm any part of the Grant not spent as set out in this Application, or upon termination of this Grant, must be repaid to the Shevchenko Foundation.
- We understand that funding for the project may be terminated upon mutual written consent with 30 days written notice in the event of a breach of any term or condition of this Grant award.
- We understand that the Shevchenko Foundation is subject to the Freedom of Information and Protection of Privacy Act and the above information is protected under the Act.
- We confirm that our organization has policies and protocols in place that comply with children and youth (under 18) protection policies and procedures in our jurisdiction.
- We confirm our organization is in full compliance with the directives of the CRA, and with annual corporate filings per provincial requirements. Does not apply.
- We confirm that our Constitution and by-laws are up-to-date and acknowledge that we will submit them to the Shevchenko Foundation upon request. Does not apply.
- We agree to indemnify and hold harmless the Shevchenko Foundation, including its employees.

 Print Name

 Print Name

 Signature (President)

 Signature (Treasurer/Secretary)

Date Signed _____

Date Signed _____